19 November 2026

2026 ANNUAL GENERAL MEETING CEO/MD PRESENTATION

Superloop Limited (ASX:SLC) (Superloop) provides the attached Managing Director / Chief Executive Officer presentation which will be delivered today at 2.00 p.m. AEDT at the Superloop 2026 Annual General Meeting.

ENDS

Authorised for release by the Superloop Board of Directors.

ABOUT SUPERLOOP

Founded in 2014, and listed on the ASX since 2015, Superloop's purpose is to enable better internet for Australian homes and businesses through reimagining how telco should be delivered. We enable challenger retail brands (including Superloop and Exetel brands) to take a larger share of the market, leveraging Superloop's Infrastructure-on-Demand platform.

Superloop provides connectivity and services to customers in three segments of the market: Consumer, Business and Wholesale. Through Smart Communities, we own and operate extensive fibre to the premises (FTTP) and managed Wi-Fi networks that service residential and commercial communities including multi-unit dwellings.

Through Neoloop we offer open access to our FTTP networks to other Retail Service Providers. Our offerings leverage Superloop's investments in physical infrastructure assets that include fibre, subsea cables and fixed wireless, as well as Superloop's software platforms. Hundreds of thousands of homes and businesses rely on Superloop and Exetel every day for their connectivity needs.

Visit www.superloop.com to learn more.

Contacts

Superloop is at:

Web: https://www.superloop.com/

Twitter: https://twitter.com/superloopnet

LinkedIn: https://au.linkedin.com/company/superloop

Facebook: https://www.facebook.com/SuperloopHomeBroadband/

Instagram: https://www.instagram.com/superloop.homebroadband/

For more information:

Please contact:

- For Investor queries:

Dean Tognella

Chief Financial Officer

Eleonora de Vos

Head of Investor Relations & External Communications

investor@superloop.com

- For Company Secretarial queries:

Tina Ooi

Chief Legal & Corporate Officer / Company Secretary

Krishna Patel

Deputy Company Secretary

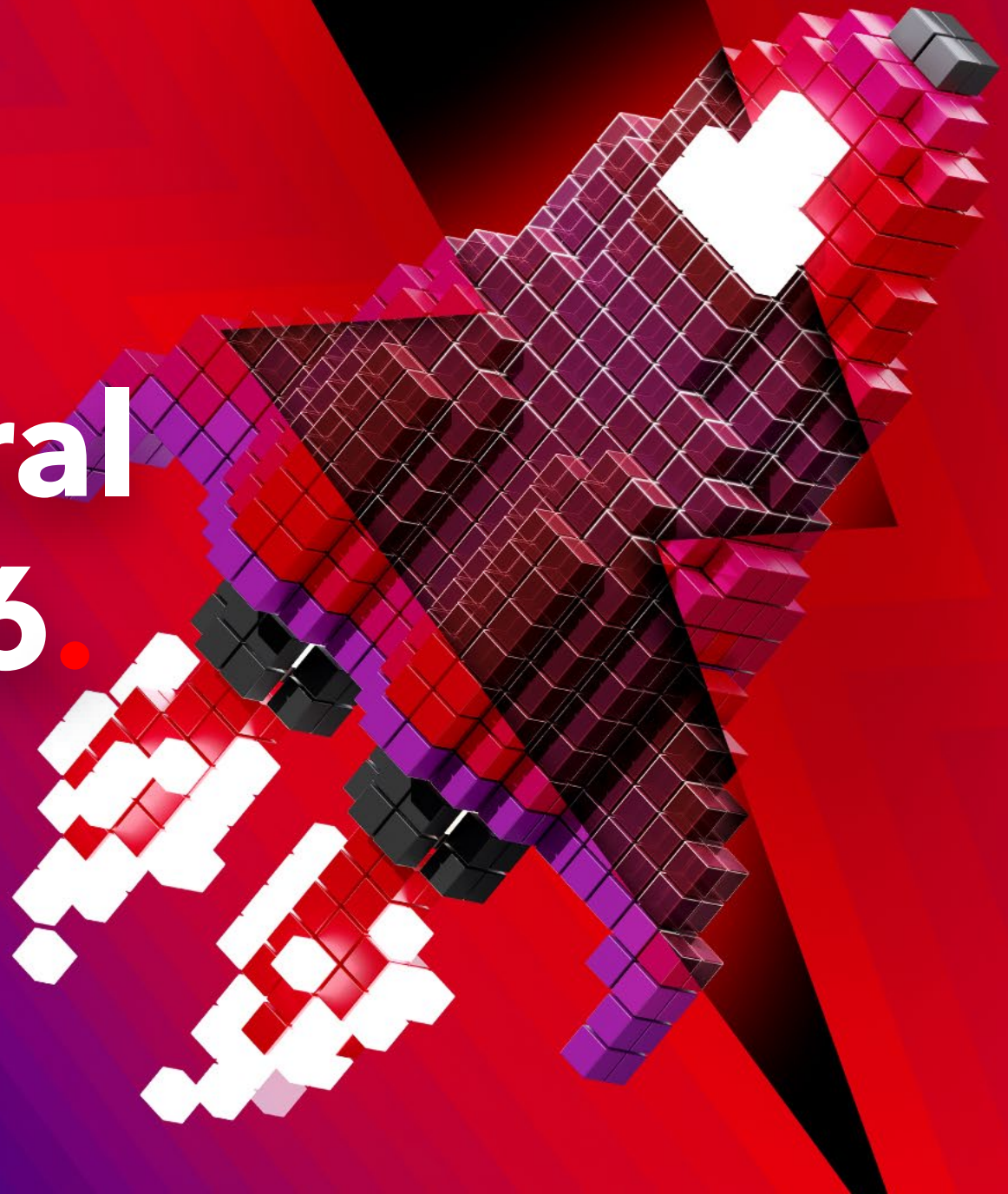
company.secretary@superloop.com

superloop

Annual General Meeting 2026.

Superloop Limited (ASX:SLC)

Thursday, 19 November 2026



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TODAY'S PRESENTERS

Board of Directors.



Peter O'Connell
Independent Chair &
Non-Executive Director



Paul Tyler
CEO & Managing Director



Helen Livesey
Independent Non-Executive Director



Vivian Stewart
Independent Non-Executive Director



Richard Anthony (Tony) Clark
Independent Non-Executive Director



Alexander (Drew) Kelton
Independent Non-Executive Director



Gareth Turner
Independent Non-Executive Director



Alexandra Crammond
Independent Non-Executive Director

Today's agenda.

1. Chair Address
2. CEO / MD Address
3. Formal Business

Chair Address.

Peter O'Connell

CEO/MD Address.

Paul Tyler

FY26 Review.

FY26 HIGHLIGHTS

Key Messages.

1. Double Down 3-year strategy delivered
2. All segments growing strongly
3. Smart Communities: Building an infrastructure growth platform
4. High-quality earnings underpinned by strong operating cashflow
5. Operating leverage proven, enabling sustained profits

Refer to Appendices for list of financial definitions

FY26 PERFORMANCE HIGHLIGHTS

Key Results.

Customers

935k

↑ 28%

Reported Revenue[1]

$664m

↑ 21.6%

Underlying EBITDA

$123m

↑ 33%

Gross Operating Cash Flow

$123m

↑ 40%

Net Profit After Tax

$17.5m

↑ +$16.3m

+205k
New Customers

+64bps
Gross Margin %

101%
EBITDA cash conversion

+50%
Free Cash Flow

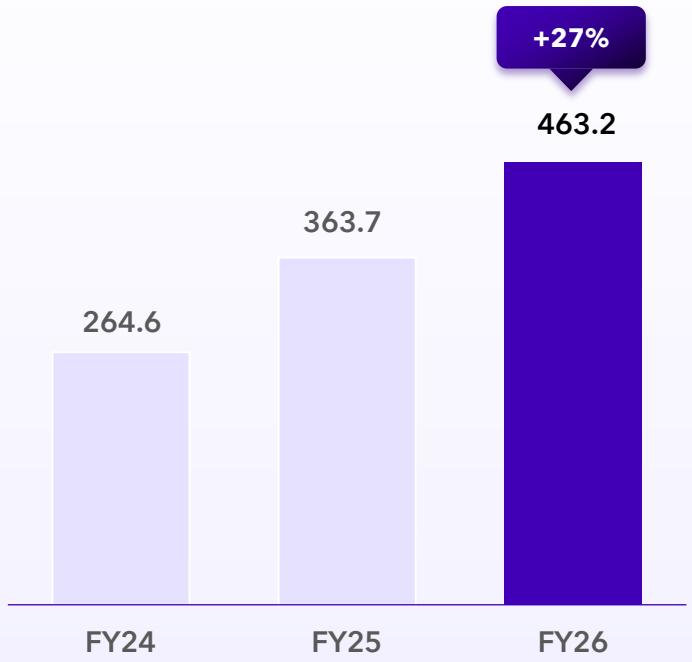
"Double Down" 3-year strategy

[1] Reported Revenue is segment revenue (FY26: $674m) after elimination of inter-segment revenue (FY26: $2.4m) and net of the amortised Origin share-based payment (FY26: $7.2m) which reduces revenue.
Refer to appendices for full list of financial definitions.
Comparisons in this presentation are to FY25 unless otherwise stated.

Segment revenue up strongly. Group nbn market share up 1.9% to 8.5%.

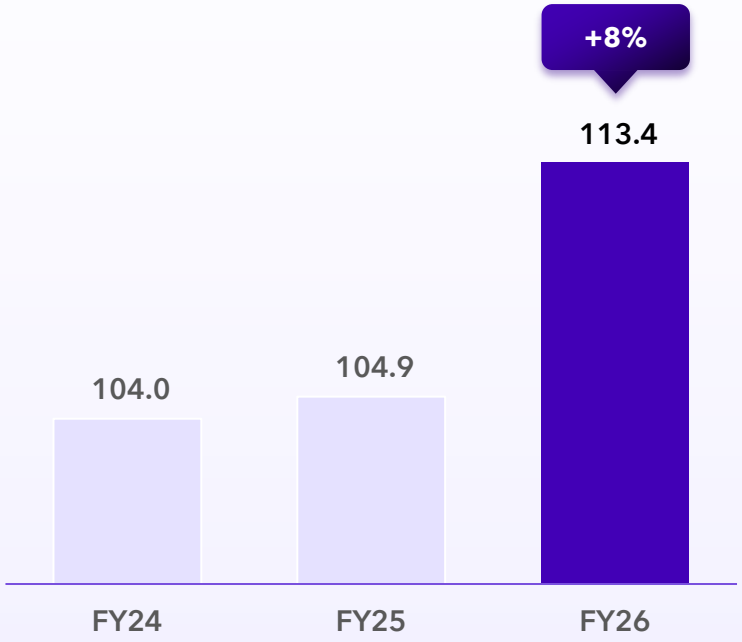
Consumer revenue[1] (+27%) driven by customer growth of 116k

Consumer Revenue ($m)



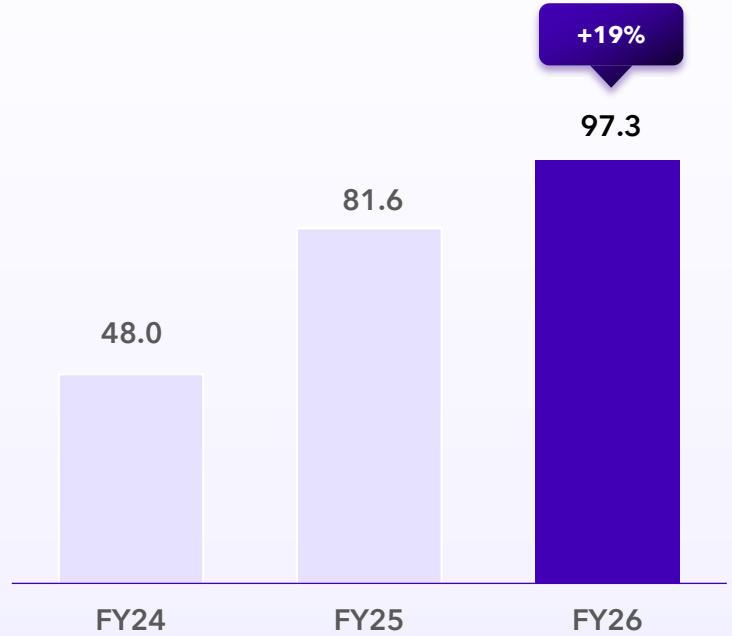
Business revenue[1] (+8%) reflects accelerating momentum

Business Revenue ($m)



Wholesale revenue[1] (+19%) as Superloop enables "Challengers"

Wholesale Revenue ($m)

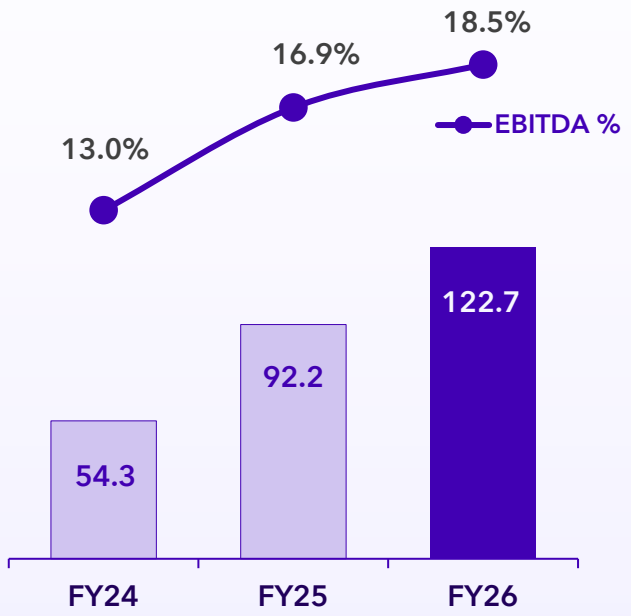


[1] Segment results are before eliminations and excludes amortised Origin share-based consideration that reduces reported revenue (FY25: $3.7m, FY26: $7.2m).
Refer to the appendices for full list of financial definitions.

Proven operating leverage: Earnings growing at ~1.5x revenue.

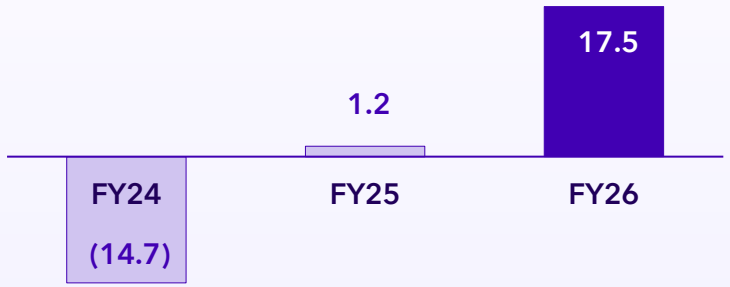
Underlying EBITDA up $30.5m from strong revenue and gross profit growth

Underlying EBITDA ($m)



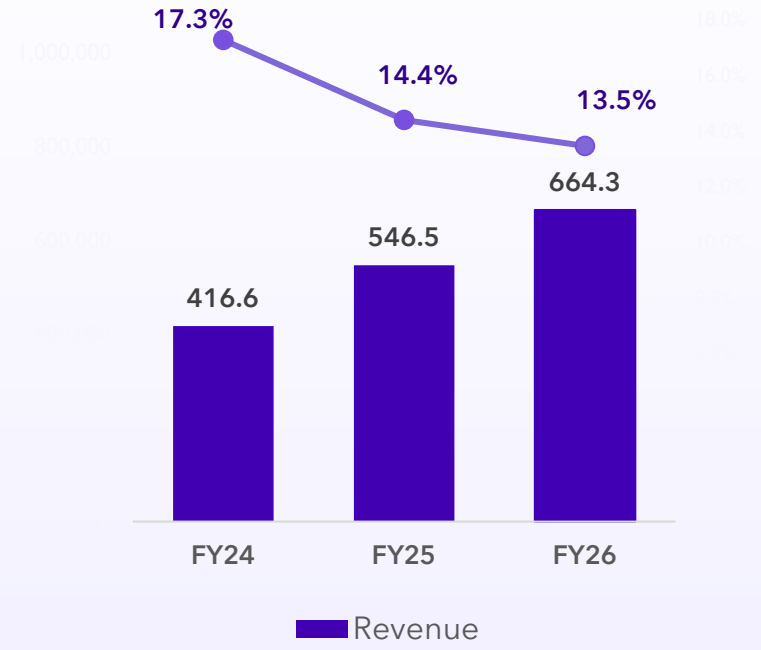
Moving from loss making to sustainably profitable, with NPAT of $17.5m

Net Profit After Tax ($m)



Opex-to-Revenue ratio improved to 13.5% through disciplined cost control and automation.

Opex/Revenue[1] %



[1] Opex/Revenue calculated by dividing Operating Expenses (ex-Doubtful Debts and Marketing Expenses) by Reported Revenue
Refer to the appendices for full list of financial definitions.

Looking Forward.



Our SUPERCHARGE 2029 strategy aims for industry leading growth and shareholder returns.

Executing towards our FY29 growth Ambitions[1]



>$1B

Group Revenue



$200m

Group Underlying EBITDA



>30%

Reported EPS Growth (CAGR)

Strategy Pillars

1. Leading Consumer Broadband growth
2. Transform customer experiences
3. AI enabled operating leverage
4. Scale Smart Communities
5. Profitable growth

[1]The key targets and financial goals on this slide do not constitute guidance and carry risks and uncertainties. Refer to the Disclaimer slide in relation to key targets and financial goals.

OUTLOOK

FY27 Guidance.

- **FY27 Underlying EBITDA guidance** of $148 - $156m representing 21% - 27% growth on FY26. FY27 guidance reflects continued positive momentum.
- **FY27 capital expenditure guidance** of $58m - $62m, with the increase largely driven by previously communicated Smart Communities Capex ($16-$18m) and Lynham integration Capex ($4m)

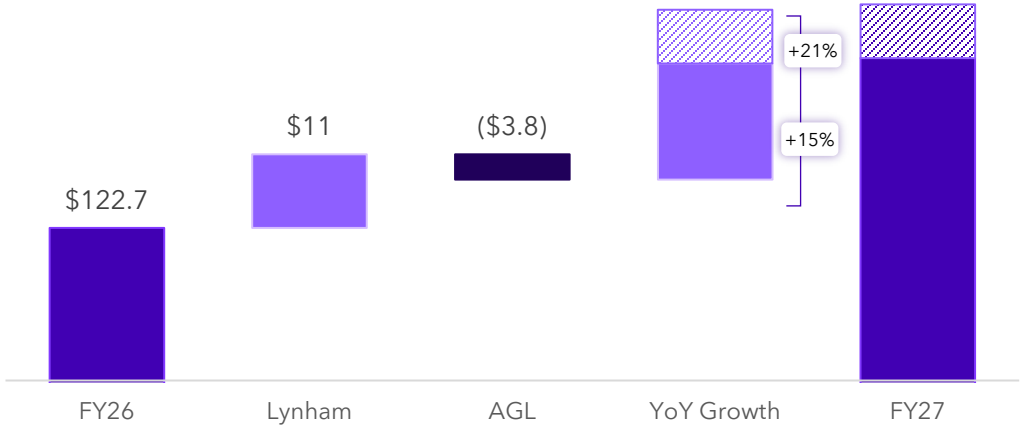
FY27 GUIDANCE

	FY27 Guidance	FY26 Actual
Underlying EBITDA[1]	$148m - $156m	$122.7m
Capex[2]	$58m - $62m	$37.9m

[1] Calculated as Net Profit After Tax adjusted for tax, interest, depreciation & amortisation, share-based consideration, restructuring costs and M&A-related costs.
[2] Capex is investment in network, technology and customer infrastructure which is paid in FY27

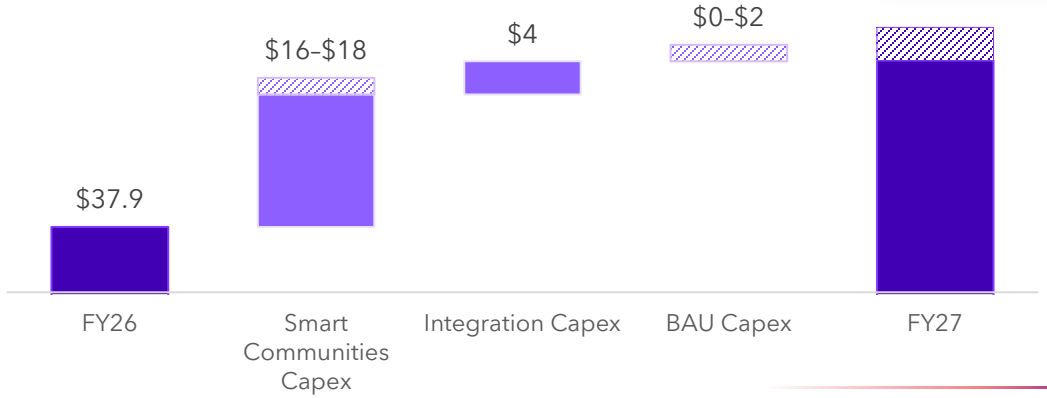
FY26 TO FY27 - UNDERLYING EBITDA BRIDGE ($m)

Guidance Range: $148m - $156m



FY26 TO FY27 - CAPEX BRIDGE ($m)

Guidance Range: $58m - $62m



Appendices.

GLOSSARY

Key Financial Definitions.

Metric	Definition
Reported Revenue	Reported Revenue as disclosed in the Income Statement.
Underlying Segment Revenue	Calculated as reported segment revenue adjusted for amortised Origin share-based consideration (FY25: $3.7m, FY26: $7.2m).
Underlying EBITDA	Calculated as Net Profit After Tax adjusted for tax, interest, depreciation & amortisation, share-based consideration, restructuring costs and M&A-related costs.
Underlying NPAT	Calculated as Net Profit After Tax (NPAT) adjusted for share-based consideration, restructuring costs, M&A-related costs and certain tax items.
Gross Operating Cash flow	Gross Operating Cash Flow is calculated as receipts from customers minus payments to suppliers and employees, per Statement of Cash Flows.
Gross Operating Cash Flow Conversion	Gross Operating Cash Flow Conversion calculated by dividing Gross Operating Cash Flow by Underlying EBITDA.
Free Cash Flow	Free Cash Flow is calculated as the operating cash flow less investing cash flow adjusted for acquisition and disposals.
Net Debt	Net debt is calculated as bank borrowings ($230.0m) minus cash ($101.7m). Does not include bank guarantees.
Operating Expenses	Excludes share-based consideration, restructuring costs and M&A-related costs
Opex/Revenue	Opex/Revenue is calculated by dividing Operating Expenses (excluding Doubtful Debts and Marketing Expenses) by Revenue.
Capex	Investment in network, technology and customer infrastructure, excluding IRU (Right-of-Use) assets.
Origin Share-Based Payments	The non-cash amortisation of the asset created when shares are issued to Origin Energy under the exclusive wholesale broadband agreement (signed Mar-24). The amortisation amount reduces reported revenue and reported gross profit. It is added back in Underlying segment reporting.
Smart Communities Construction profile	Construction profiles are subject to change, they represent Superloop forecasts based on advised construction plans from developers. The construction profile includes all product types (e.g. PBSA & FTTP)
Return on Invested Capital (ROIC)	ROIC is calculated as NOPAT divided by average invested capital. NOPAT is Underlying EBIT x (1- tax rate). Underlying EBIT is calculated as Underlying EBITDA minus D&A excluding amortisation of acquired intangibles.
Reported Earning Per Share (EPS)	Calculated as NPAT divided by the weighted average number of shares in FY26 (512,812,918 shares).

GLOSSARY

Customer Number Definitions.

Metric	Definition
Consumer	Unique customers on various access technologies such as nbn™, Superloop Fixed Wireless and mobile. A single customer with multiple services (such as broadband, VoIP and mobile) only counts as a single customer. Smart Communities customers whose retail service provider is a Superloop company are reported in the Consumer segment
Business	Unique end business locations on various access technologies such as Superloop Managed WiFi, Superloop Fibre, Superloop Fixed Wireless, nbn™ and mobile. A single business location with multiple services (such as broadband, managed services, VoIP and mobile) counts as a single business location. A single business with 5 locations (branches) serviced by Superloop, however, counts as five business locations. A managed WiFi customer to whom Superloop services 100 uniquely identifiable locations counts as 100 business locations. Covers all business sub-segments including SMB, mid market and enterprise. Business locations serviced via the nbn network as defined by the nbn™ March 2025 report. A Fibre-to-the-Premises (FTTP) lot is a distinct location in a building with a separate Network Termination Device and Unique Location ID. Active means service provided to lot, Connected means service available at lot, Committed means contracted to connect to lot. Customers includes active lots only. Smart Communities customers whose retail service provider is external to Superloop, are reported in the business segment.
Wholesale	Number of customers purchasing telco offerings from Superloop plus unique end customers serviced via Superloop wholesale aggregation and white label products as defined in Consumer and Business above.
Segment Financials	Total customer numbers above do not fully align with segment revenue and COGS. Specifically, businesses purchasing a residential rather than business plan are reported in the Consumer segment (revenue, margin and customer numbers) rather than the Business segment.
NBN Market Share	NBN Market Share based on data provided by NBN to Superloop.